



# Loan Submission Form

A Division of Cliffco, Inc.

ORIGINATOR INFORMATION		
LOAN OFFICER*	PHONE*	EMAIL*
PROCESSOR*	PHONE*	EMAIL*
BORROWER INFORMATION		
BORROWER NAME	Business Name (If Applicable)	
CO-BORROWER NAME	Business Name 2 (If Applicable)	
LOAN INFORMATION		
<b>Transaction Type</b> <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Cash Out <input type="checkbox"/> Rate/Term	<b>Product Type</b>	<b>Occupancy</b> <input type="checkbox"/> Owner-Occupied <input type="checkbox"/> Second Home <input type="checkbox"/> Investment
Subject Property Address:		
Subject Property Number of Units:		
LOAN SUBMISSION DOCUMENTS		
<b>Items Required on ALL Loans:</b> <input type="checkbox"/> Proof of current housing expense <input type="checkbox"/> 1003 uploaded or completed online <input type="checkbox"/> Credit Report <input type="checkbox"/> Identification (SSN & Photo ID) <input type="checkbox"/> Sales Contract (for purchase) <input type="checkbox"/> Earnest Money Deposit (if applicable) <input type="checkbox"/> Assets <input type="checkbox"/> Homeowners Insurance or Master HOI & HO6 if Condo <input type="checkbox"/> Condo Questionnaire (if applicable)	<b>Bank Statement (Business or Personal):</b> <input type="checkbox"/> Business or Personal: Bank Statement Calculator <input type="checkbox"/> Clout Business Narrative <b>Investor Cash Flow:</b> <input type="checkbox"/> Business Purpose Loan Letter <input type="checkbox"/> Lease Agreement with proof of rental receipt (if Refi) <b>1099:</b> <input type="checkbox"/> Most recent 1 or 2 years 1099's <input type="checkbox"/> YTD earnings statement	
Appraisal Contact:	PH#	
Exception Request		

Ver.721JR



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